

NAVEX Customer Success Story

Community Health Alliance Eliminates Excuses for Lack of Policy Awareness

“If people aren’t following procedure, then we’re going to have compliance problems. The best way to assure we have a compliant organisation is to have policies and procedures for people to adhere to.”

Mary Wherry

QI Director & Compliance Officer



Highlights



INDUSTRY

**Healthcare
Services**



NUMBER OF
EMPLOYEES

240



CHALLENGE

Manual processes in the
organisation drive need
for policy software.



SOLUTION

PolicyTech® helps
CHA streamline policy
distribution and identify
potential risk.

Solution

SINGLE-PRODUCT

PolicyTech®

POLICY & PROCEDURE MANAGEMENT

When properly managed, communicated and enforced, policies:

- Convey the organisation's mission and enable the execution of its strategy
- Ensure that employees clearly understand expectations and consequences
- Influence employee behaviour and decision-making
- Create a positive and respectful workplace
- Foster credibility and trust with customers and business partners
- Improve productivity and business performance
- Ensure the organisation meets all legal standards required to operate
- Help the organisation avoid litigation and mitigate risk
- Identify, prevent and respond to criminal conduct
- Protect the organisation's people, reputation and bottom line

[Download the Definitive Guide to Policy & Procedure Management to Learn More](#)

To learn more about NAVEX E&C Policy & Procedure Management® to schedule a demo, please visit www.navex.com or call us at **+44 (0) 20 8939 1650**.

Challenge: A Better Way to Manage Policies & Procedures

When Mary Wherry was recruited to join Community Health Alliance, a Nevada-based health center, as its quality improvement director and compliance officer, she knew that the organisation needed to have a robust policy management in place. Having worked with PolicyTech® before, she recommended the software to the organisation. Before her first day on the job, CHA had tried a free demo of the software and then purchased licenses.

According to Wherry PolicyTech is the type of software that can make or break an organisation. It can make distribution of and training on policies and procedures more efficient, and it can also reveal where there are major gaps and risks within the organisation.

At a previous organisation, Wherry saw firsthand where things could go awry. "They had a manual clearance process where people would put their policies in a red folder and it would get handed from desk to desk. The chief complaint was that it would sit on people's desks for months or get lost." That's not an option with PolicyTech.

Solution: PolicyTech® Offers Multiple Avenues for Policy Management and Distribution

Community Health Alliance manages about 250 policies and procedures within PolicyTech. And with multiple ways for employees to get to those policies and procedures, Wherry and her team are able to drive home the importance of staying on top of reading and following through on those policies. "My point to the staff was, 'I'm not playing around. I can tell whether you read a policy or not. The days of you saying you didn't know what the policy and procedure was are over,'" said Wherry.

Employees are able to access PolicyTech through an app on their desktop, in their favorites, on the organisation's intranet - SharePoint. When a new policy is issued, employees also receive an email from PolicyTech that directs them to go in and review and mark that they've read and understood the content. "There's no excuse. There's four ways for you to get to PolicyTech. There's no reason for you to say, 'I didn't know how.'"



Policy Management: PolicyTech®

Centralise, simplify and strengthen your policy management lifecycle with PolicyTech. Automating this foundational process of your E&C programme reduces legal risk while increasing productivity, accessibility and accuracy of your policies.

Policy Writing & Review

Determine whether your policies are aligned with your risks with a policy review or writing assistance. Our approach brings your policies into compliance with all applicable laws and regulations while increasing readability and engagement.

Agile Code of Conduct™

Bring your code to life with an agile code of conduct. With NAVEX's Agile Code of Conduct, users can navigate your code document through interactive links. This dynamic file allows you to create and include unique rich media content that helps employees access and better understand your guidelines and policies.

Results: PolicyTech Helps Identify Potential Risks

PolicyTech has been able to show Wherry and the rest of the organisation where there are potential job performance gaps. With policy management software in place, the organisation can track job performance that is tied to specific policies.

If CHA has to hand out a disciplinary action with a particular employee because that employee wasn't following a policy, Wherry can track that, yes, that employee did receive the policy and, yes, it was marked as read.

The organisation can also tell how long it takes employees to read mandatory policies and procedures, which helps ensure appropriate engagement levels with materials. For example, if someone reads five policies in two minutes, it may indicate that particular employee didn't give themselves enough time to thoroughly understand all the policies and procedures.

For Wherry, it all comes down to the fact that not paying attention to policies and procedures puts the organisation at risk. "If people aren't following procedure, then we're going to have compliance problems. The best way to assure that we have a compliant organisation is to have policies and procedures for people to adhere to."

About Community Health Alliance:

Community Health Alliance is a community health center that believes in a personal approach to health care. CHA provides an extensive range of health care screening and prevention services, comprehensive primary care for all ages, pharmacy, dental services (preventive and treatment), management of chronic diseases, outreach to and services for homeless individuals and families, and behavioural health care. With six convenient locations, CHA is the largest primary health care provider to low-income individuals and families in Northern Nevada.