



NAVEX One PolicyTech: Version Comparison

NAVEX One policy and procedure management software, PolicyTech, is designed to support your organization’s policy management program throughout all stages of the process. When considering which version of PolicyTech is most suitable for your organization, it’s important to consider which aspects are most important to you. PolicyTech is perfectly suited to:

- Proactively manage your policy lifecycle
- Protect your organization with accountability
- Promote responsibility and set organizational values

PolicyTech is available in 3 versions, ranging from key essentials to lay a strong foundation to all the bells and whistles available to optimize your program:

- PolicyTech Enterprise optimizes your policy management program, essential for large, complex organizations
- PolicyTech Professional delivers a best-in-class policy management program with Microsoft 365 and content lifecycle management workflow from creation to attestation
- PolicyTech Foundation offers the essentials needed to lay the foundation of a strong program, including basic content management and attestation workflows

PolicyTech	Foundation	Professional	Enterprise
NAVEX One Compliance Hub	✓	✓	✓
NAVEX One Compliance Assistant	✓	✓	✓
NAVEX One EthicsPoint Integration	✓	✓	✓
Program Essentials			
Centralized Repository	✓	✓	✓
Automatic Archiving	✓	✓	✓
Standard Approval Workflows	✓	✓	✓
Custom Content Metadata	✓	✓	✓
Automated Task Reminders	✓	✓	✓
Content Distribution and Campaigns	✓	✓	✓
Attestation Tracking	✓	✓	✓

Content Library Browsing	✓	✓	✓
Personalized "My Tasks" Page	✓	✓	✓
PDF Conversions	✓	✓	✓
Customizable Branding	✓	✓	✓
Assessment Creation	✓	✓	✓
Configurable Emails and Notifications	✓	✓	✓
Bulk Management	✓	✓	✓
Completion by Proxy	✓	✓	✓
Advanced			
Microsoft 365 Integration		✓	✓
Content Creation Collaboration		✓	✓
Advanced Approval Workflows		✓	✓
Security Level Management		✓	✓
Automated Department Sync		✓	✓
Configurable Templates and Document Properties		✓	✓
Personalized Email Preferences		✓	✓
Localization Workflow			✓
Add-Ons			
Emergency Document Access Quantities	5	15	55
NAVEX Standard Languages	US +3	All	All
Non-Standard Language Translations	Add-On	Add-On	Add-On
Public Viewer Licenses		Add-On	Add-On
Third-Party Access		Add-On	Add-On
Reporting			
Standard Campaign Reporting	✓	✓	✓
Automated Report Exports		✓	✓
Advanced Reporting Suite		✓	✓

Connect Risk Areas to Policy Improvement

NAVEX One PolicyTech seamlessly integrates with NAVEX One EthicsPoint, ensuring your policies are being read, understood, and followed. Connect your incident management program to PolicyTech to provide your employees a quick and easy way to tell you about witnessed misconduct while they are reading your policies. For those managing incident investigations, create links back to PolicyTech so investigators can reference corporate policies from within your incident management system.

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